



WTS Sadagah Certified Public Accountants & Consultants 2019

Public Accounting | Zakat & Tax | Legal Support | Business Valuation | Bankruptcy Management | Certified Translation

Locally Rooted, Globally Connected



Certified Public Accountants & Consultants



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Our Offices & Global Offices Network

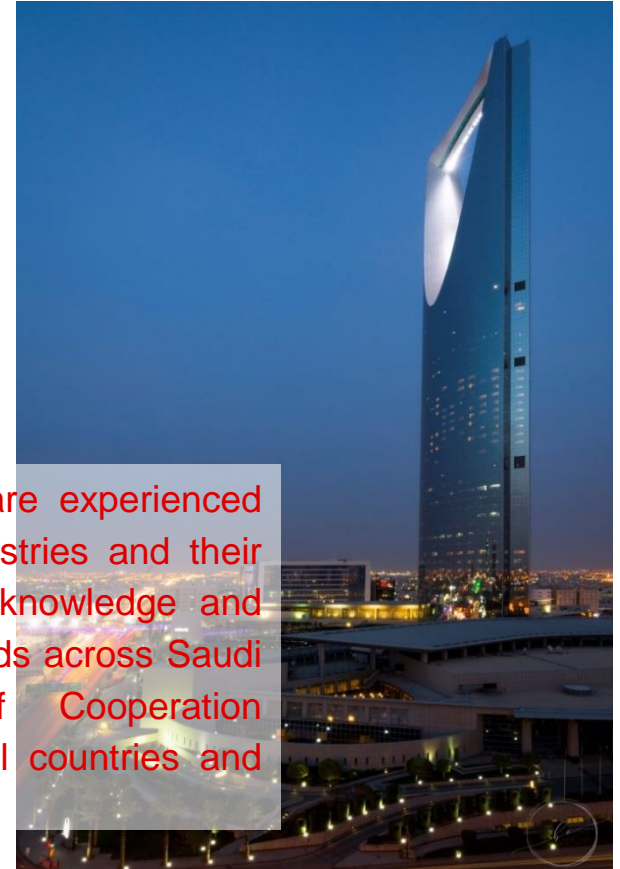
About Sadagah

Sadagah Certified Public Accountants & Consultants "Sadagah" was founded by its Chief Executive Officer, Mr. Husam H Sadagah a Certified Public Accountant (CPA) from the USA, financial advisor and former senior equity partner of the Middle east firm of Ernst & Young for over 23 years and former partner with Deloitte & Touch for over 4 years subsequently.

In addition to Mr. Husam Sadagah's extensive experience, his following qualifications indicates his vast knowledge:

- Saudi Authority for Accredited Valuers
- Certified Bankruptcy Trustee
- Certified Public Accountant (USA)
- Chartered Global Management Accountant
- Certified Internal Control Auditor
- Certified Fraud Examiner
- Chartered Wealth Manager
- Chartered Fund and Asset Manager
- Licensed Translator

Our professionals are experienced in a variety of industries and their network leverages knowledge and expertise that extends across Saudi Arabia, the Gulf Cooperation Council countries and the Middle East



"Sadagah" is committed to provide the highest level of professional services to become the consultants of choice. Our professionals are experienced in a variety of industries and their network leverages knowledge and expertise that extends across Saudi Arabia, the Gulf Cooperation Council Countries and the Middle East. Our professional executive team with its international qualifications and expertise ensures that the quality of our work is up to international standards expected by our clients

Why choose "Sadagah"?

At “Sadagah”, the client is our focus and we approach our clients' needs with an open mind, bringing in the depth of experience they deserve. We always strive for rapid, efficient and cost effective services, taking pride in the satisfaction of our clients.

Our clients' trust in us is primarily in the accessibility, competence and dedication of our experts in Public Accounting, Tax & Zakat, Consulting, Litigation Support and other professional services, as well as our in-depth knowledge of the regulators in the region. This allows us to offer our clients customized services to suit their specific needs and effective solutions to enable their businesses to grow.

Local markets knowledge and strength of regional and international affiliation allows the firm to offer a seamless service. The flexible structure and ability to assemble a project team with the necessary expertise ensures meeting client needs, delivering innovative solutions to complex problems.

For more information about our services, please visit www.sadagahcpa.com

WTS Global

We are proud to be part of WTS network that provides “Tax, Legal & Consulting” services worldwide. WTS was established in 2003 and has grown dynamically and globally and now operates from more than 104 offices in 90 countries and employs more than 2,300 tax professionals.

Such international network brings further depth of knowledge and experience to our clients. The strength of the international network is evident in our business approach and is filtered to local practices, which provides our professionals with the ability to bring deep industry expertise to each engagement to meet our clients’ requirements and to present them with fast and cross-border solutions.

For more information about WTS offices worldwide, please visit the website www.wts.com

WTS Global | The Rising Star in the World of Professional Services



WTS Global is the Preferred Professional Services Partner For Europe's Top Listed Companies.

Our Values & Culture



- Openness
- Leading Businesses
- Curiosity
- Speedy Response



- Initiative
- Commitment
- Fairness
- Supportive
- Caring



- Technical Competency
- Enduring Quality
- Extensive Experience
- Professional Expertise



- Fulfillment of Promises
- Loyal Partners
- Professional Behaviour
- Collaboration



Our Offices



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Our website www.sadagahcpa.com



Our Professional Services & Industries

Our Services| Integrated Package of Professional Services

We at Sadagah CPAs and Consultants, a WTS Global member firm, are proud of providing our global services in world-class of Legal Support, Tax & Zakat, Assurance and Advisory & Consultancy.



Our Professional Service

Our capabilities in the local market and our knowledge of regional markets with the prospects of the expertise of our global network qualify us to provide high-quality professional services in the following areas:

- Legal Support Services
- Accredited Business Valuation Services
- Tax and Zakat (advice, compliance & consultancy)
- US Tax Services / FATCA Act
- Auditing (Assurance) Services
- Financial and Management Consulting Services
- Translation Services.

For a more comprehensive list of our services, please visit our website at www.sadagahcpa.com



Our Services | Legal Support

Judicial Receivership

- Property management and operations monitoring
- Inventory of debts and follow up collections
- Filing and following up on lawsuits against debtors
- Monetization of inheritance and distribution of proceeds
- Communication and submission of periodic reports to the Court

Dispute Resolution

- Examining dealings between parties to the law suit
- Preparation of high quality accounting reports
- Investigations

Inventory and Liquidation of Inheritance/Estates

- Inventory of inheritance/estates
- Inventory of real estate title deeds and krookies
- Monitoring operational activities
- Asset management and maintenance of inheritance/estate revenues to maximize income
- Monitoring of auctions in cooperation with the respective authorities
- Negotiations to sell properties
- Distribution of profits and proceeds of sale and liquidation of inheritance/estate

Bankruptcy Cases

- Preventive settlement
- Financial reorganization
- Liquidations



Our Services | Accredited Business Valuations

Valuation Purposes

- Mergers and Acquisitions
- Initial Public Offerings “IPOs” / Sukuks
- Portfolio Company Valuations
- Internal Management Analysis
- Disputes and Litigations
- Accessing Sources of Funding
- Regulatory Compliance
- Financial Reporting



Our Services | Specialized Valuation Services

Impairment Testing

- IAS 36 - Asset Impairment
- Defining Cash Generating Units
- Triggering Events & Assets / Liabilities Measurement
- Determining Recoverable Amount
- Value in Use and Projections Review

Fair Value for Financial Reporting

- IFRS 13 - Fair Value Measurement
- Fair Value Reporting and IFRS
- Determining “Fair Value” and “Exit Price”

Purchase Price Allocation

- IFRS 3 - Business Combinations
- Identification of Intangibles
- Weighted Average Return Analysis
- Reconciliation WACC-to-WARA

Fair Value for Portfolio Investments

- Private Equity Funds
- Venture Capital Funds
- Portfolio Investment Holding Co.
- Family Offices
- Asset Managers



Our Services | Zakat and Tax

Compliance

- Registration with the GAZIT (General Authority for Zakat and Income Tax)
- Tax Return Preparation, Certification & Filing
- Controversy & Dispute Settlement
- Tax and Zakat objections
- Tax & Zakat Finalization & Certificates
- Withholding Tax
- VAT

Advisory

- Local Tax & Zakat Regulations
- Double taxation avoidance agreements
- Tax & Zakat Filing Requirements
- Transactions Pricing
- Tax base erosion and profit shifting
- Transactions Tax
- Efficiency check of tax compliance

Analysis & Studies

- Tax & Zakat Strategies
- Tax & Zakat Field Inspection Guidance
- Tax & Zakat Due Diligence

U.S. TAX / FATCA

- Tax advisory
- Tax compliance



Our Services | Auditing

Auditing, Accounting, Financial and Regulatory Reporting

- Audit (Assurance) Services
- Sarbanes-Oxley/404 Compliance
- International Financial Reporting Standards (IFRS)
- Accelerate the Closing of Financial Records and Issuance of Periodical Financial Reports
- Technical Assistance
- Develop Financial Reporting and Management Processes
- Preparing the Statement of Accounting Standards SAS 70
- Due Diligence
- Forensic and Investigation Reports for Embezzlement, Fraud and Manipulation
- Audit and Periodic Review Reports to Troubleshoot the Errors
- Bookkeeping and Preparation of Financial Statements and Presenting advise to the companies

Internal Control Review

- Internal Control Review & Business Risk Assessment and Industries



Our Services | Financial & Administrative Advisory

Governance, Risk, And Compliance

- Enterprise Risk Management
- Corporate Governance
- Internal Audit
- Anti-money Laundering
- Basel Implementation Assistance
- Business Continuity Management

Financial Advisory

- Dispute Consulting & Forensics
- Corporate Finance
- IPO Readiness
- Restructuring and Interim Management
- Feasibility Studies

Business Strategy And Operations

- Corporate Strategy
- Improving Operational Performance
- Business Integration & Separations
- Financial Management Services
- Supply Chain Services



Our Services | Financial & Administrative Advisory (Cont.)

Human Resources

- Organization Charts
- HR Systems & Policies
- HR Operations & Technology
- Change Leadership & Training

Mergers And Acquisitions

- Pre-acquisition Due Diligence (Financial, Taxation and Operational)
- Compensation of Senior Management in case of Acquisition
- Business Valuation
- Purchase Price Allocation & Fair Value Assessment
- Post merger Integration and Separation

Technology Solutions

- Digital Strategy
- Digital Applications
- Technology Integration
- Analytics of Mega Data



Sectors





Selection of our Local and Global Customers

Local Clients | Selected List

We take pride in serving a growing segment of leading global companies, Saudi medium to large companies and family businesses.



Global Clients | Selected List

Our global clients includes the most significant global companies benefited by our experience and services as one of the best partners for businesses and multinational parties





Executives

Executives



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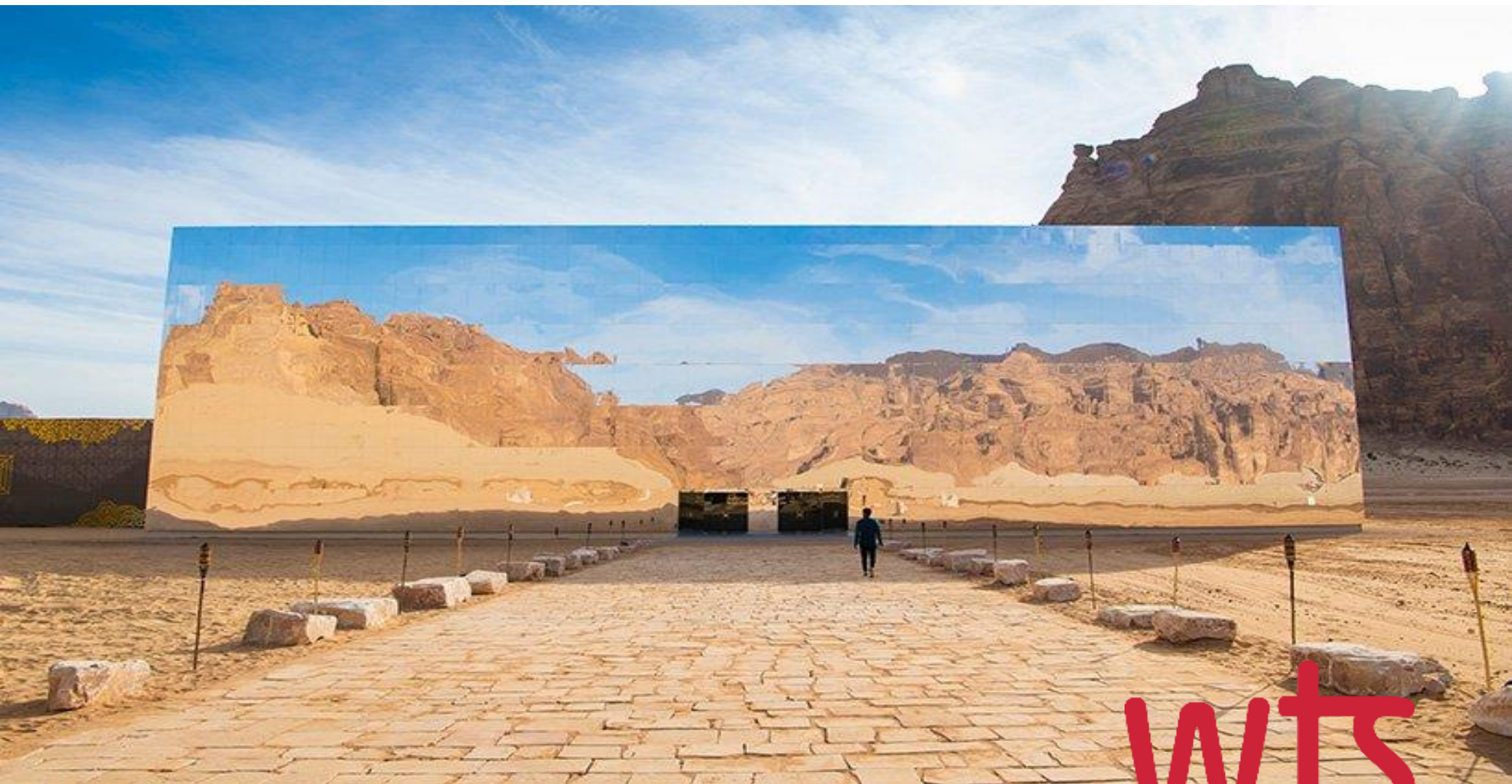


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The label “WTS Global“ refers to WTS Global Vereniging (“WTS Global“), an association incorporated under the laws of The Netherlands, and to its members. All WTS Global members are legally separate and independent firms only liable for own acts and omissions, not, however, for those of other members. They are also not allowed to represent or legally bind other members of WTS Global. The same applies insofar as the relationship between WTS Global and its members is concerned.